

<u>Lake Granbury Area Leakage Report</u>	2010 Demand (Retail Potential)	2010 Supply (Actual Sales)	Gap/Surplus
Total Sales Incl. Eating/Drinking Places	\$1,337,424,921	\$644,042,500	\$693,382,421 LEAKAGE
Automotive Dealers	\$187,070,541	\$66,531,112	\$120,539,429
Other Motor Vehicle Dealers	\$5,501,142	\$3,344,169	\$2,156,973
Automotive Parts/Accessories, Tire Stores	\$19,155,837	\$8,010,051	\$11,145,786
Furniture Stores	\$15,033,734	\$6,995,478	\$8,038,256
Home Furnishing Stores	\$12,614,378	\$7,501,110	\$5,113,268
Appliances, TV's, Electronic Stores	\$22,659,622	\$8,003,951	\$14,655,671
Computer and Software Stores	\$6,021,850	\$700,000	\$5,321,850
Camera/Photographic Equipment Stores	\$1,321,267	\$0	\$1,321,267
Home Centers	\$52,031,232	\$31,597,452	\$20,433,780
Paint and Wallpaper Stores	\$2,766,473	\$2,050,000	\$716,473
Hardware Stores	\$11,272,837	\$2,512,127	\$8,760,710
Other Building Materials Dealers	\$54,756,486	\$32,369,556	\$22,386,930
Lawn, Garden Equip., Supplies Stores	\$10,521,825	\$6,102,154	\$4,419,671
Supermarkets, Grocery Stores	\$157,013,115	\$108,412,561	\$48,600,554
Convenience Stores	\$8,415,294	\$5,544,423	\$2,870,871
Specialty Food Stores	\$5,549,200	\$2,218,433	\$3,330,767
Beer, Wine, and Liquor Stores	\$11,349,313	\$4,700,012	\$6,649,301
Pharmacies and Drug Stores	\$74,984,357	\$31,274,555	\$43,709,802
Cosmetics, Beauty, Perfume Stores	\$3,110,004	\$600,000	\$2,510,004
Optical Goods Stores	\$2,530,727	\$721,000	\$1,809,727
Other Health/Personal Care Stores	\$5,483,071	\$3,002,357	\$2,480,714
Gasoline Stations with Conv Stores	\$90,848,730	\$34,053,963	\$56,794,767
Other Gasoline Stations	\$30,803,659	\$10,457,558	\$20,346,101

**** Red figures denote leakage****

<u>Lake Granbury Area Leakage Report</u>	2010 Demand (Retail Potential)	2010 Supply (Actual Sales)	Gap/Surplus
Men's Clothing Stores	\$2,715,985	\$401,000	\$2,314,985
Women's Clothing Stores	\$10,567,236	\$5,300,214	\$5,267,022
Children's, Infants Clothing Stores	\$2,475,959	\$170,000	\$2,305,959
Family Clothing Stores	\$23,363,534	\$3,601,504	\$19,762,030
Clothing Accessories Stores	\$1,035,263	\$32,000	\$1,003,263
Other Clothing Stores	\$2,919,142	\$1,008,843	\$1,910,299
Shoe Stores	\$8,373,329	\$4,634,229	\$3,739,100
Jewelry Stores	\$8,307,580	\$6,088,124	\$2,219,456
Luggage and Leather Goods Stores	\$705,694	\$210,000	\$495,694
Sporting Goods Stores	\$7,769,001	\$4,300,521	\$3,468,480
Hobby, Toys and Games Stores	\$5,616,603	\$1,953,827	\$3,662,776
Sew/Needlework/Piece Goods Stores	\$1,443,835	\$1,074,698	\$369,137
Musical Instrument and Supplies Stores	\$1,610,598	\$599,563	\$1,011,035
Book Stores	\$5,182,133	\$2,852,527	\$2,329,606
News Dealers and Newsstands	\$299,045	\$0	\$299,045
Prerecorded Tapes, CD's, Record Stores	\$2,385,419	\$2,774,852	-\$389,433
Department Stores Excl Leased Depts	\$86,152,412	\$65,621,826	\$20,530,586
Other General Merchandise Stores	\$94,658,717	\$59,438,457	\$35,220,260
Florists	\$2,537,734	\$1,254,556	\$1,283,178
Office Supplies and Stationery Stores	\$7,886,711	\$3,632,444	\$4,254,267
Gift, Novelty, and Souvenir Stores	\$5,896,522	\$2,879,663	\$3,016,859
Used Merchandise Stores	\$2,819,499	\$2,746,222	\$73,277
Other Miscellaneous Store Retailers	\$16,806,215	\$5,999,637	\$10,806,578
Non-Store Retailers	\$95,025,752	\$28,951,361	\$66,074,391
Full-Service Restaurants	\$67,497,785	\$31,425,634	\$36,072,151
Limited-Service Restaurants	\$63,405,290	\$29,055,741	\$34,349,549
Special Foodservices	\$12,360,080	\$1,136,777	\$11,223,303
Drinking Places- Alcoholic Beverages	\$6,793,154	\$196,258	\$6,596,896